

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

FTX TRADING LTD., *et al.*,

Debtors.

Chapter 11

Case No. 22-11068 (JTD)

(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of  
Transferee:

**Svalbard Holdings Limited**

Name of  
Transferor:

Name and Address  
where notices and  
payments to  
transferee should be  
sent:

**Svalbard Holdings Limited<sup>1</sup>  
c/o Attestor Limited  
7 Seymour Street  
W1H 7JW  
London, United  
Kingdom**

Last known  
address:

Email:  
Phone:

**Attn: Steve Gillies  
settlements@attestorcapital.com  
+44(0)20 7074 9653**

Confirmation  
ID:

Kroll Unique  
Customer  
Code: **00163123**

<sup>1</sup> Any payments on account of the claim referenced in this evidence and notice shall be made to the order of Svalbard Holdings Limited.

Amount of  
Claim:

Date Claim  
Filed: **26 September 2023**

Phone:

Last Four  
Digits of  
Acct #:

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:   
Transferee/Transferee's Agent

Date: 5 February 2024

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571*

**EVIDENCE OF TRANSFER OF CLAIM**

TO THE DEBTORS AND THE BANKRUPTCY COURT:

For value received, the sufficiency of which is hereby acknowledged, and pursuant to an Assignment of Claim, dated as of 4<sup>th</sup> December 2023, [REDACTED] ("**Seller**") has unconditionally and irrevocably sold, transferred, and assigned to Svalbard Holdings Limited ("**Purchaser**") all of Seller's right, title, and interest in and to its "claim" or "claims" (as defined in 11 U.S.C. § 101(5)) (the "**Claim**") as set forth in the proof of claim filed as Claim No. [REDACTED] Confirmation ID [REDACTED] against the debtor(s) in *re: FTX Trading Ltd.* (Case No. 22-bk-11068) pending in the United States Bankruptcy Court for the District of Delaware (the "**Bankruptcy Court**").

Seller hereby waives any objection to the transfer of the Claim on the books and records of the Debtor and the Bankruptcy Court, and hereby waives any notice or right to a hearing as may be imposed by Federal Rule of Bankruptcy Procedure 3001, the Bankruptcy Code, or other applicable law. Seller acknowledges, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring the Claim to Purchaser and recognizing Purchaser as the sole owner and holder of such Claim.

IN WITNESS WHEREOF, this Evidence of Transfer of Claim is executed on  
4<sup>th</sup> December 2023.

[REDACTED]  
By: [REDACTED]